

# AL ANWAR INVESTMENTS SAOG

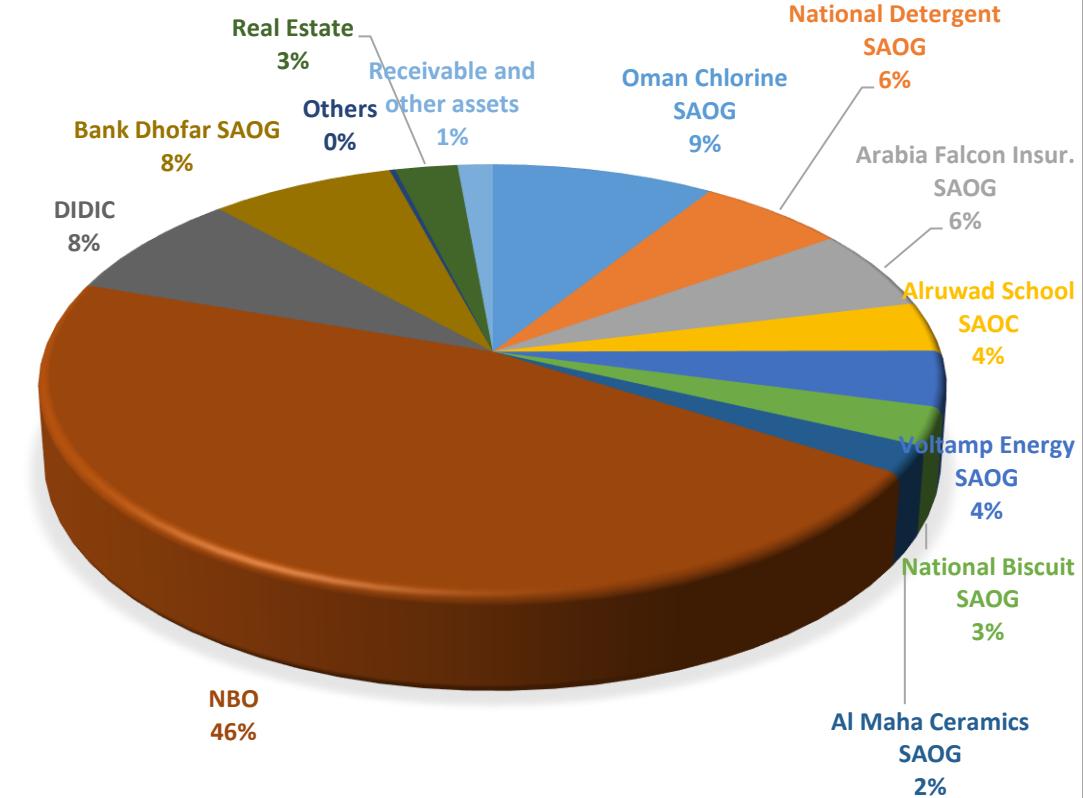
## Investor Presentation on Financial Statements

For the six-month period ended on 30<sup>th</sup> September 2025

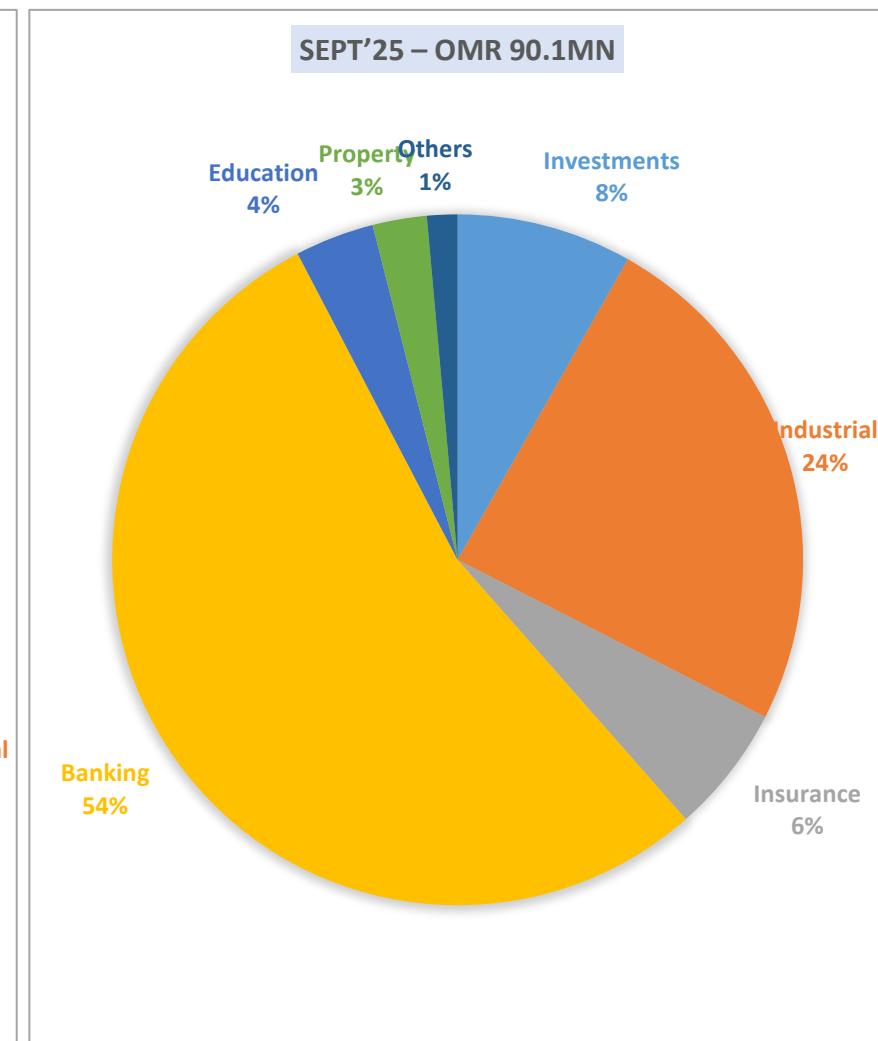
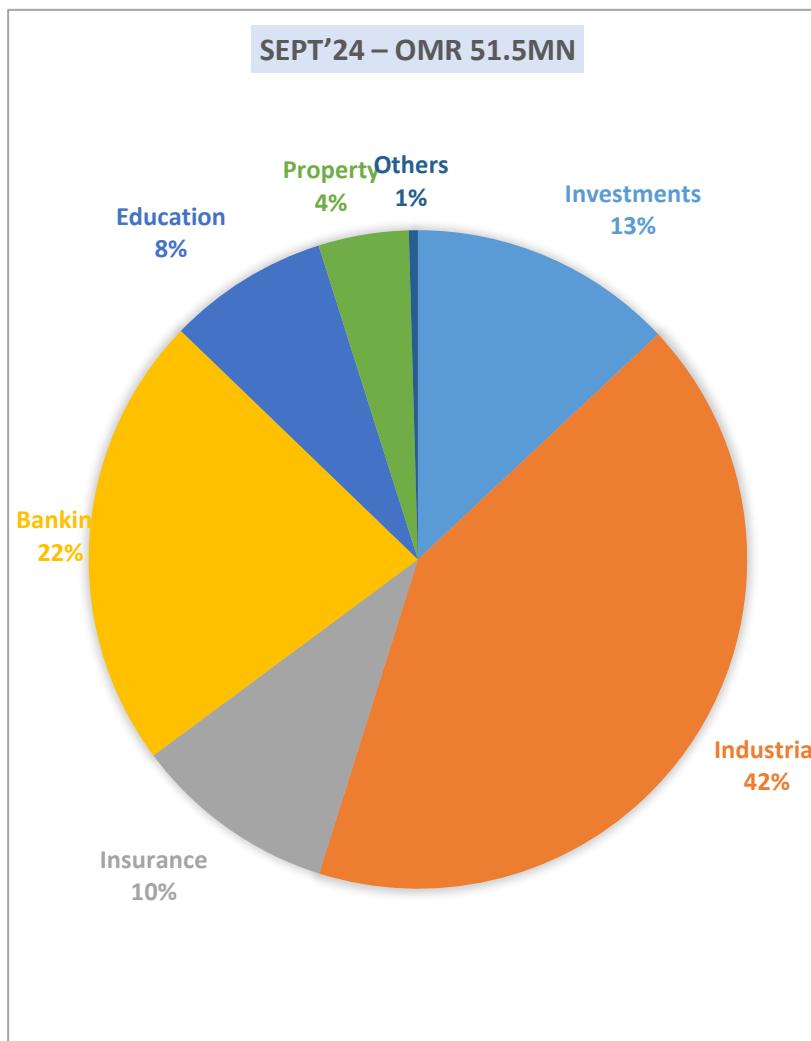
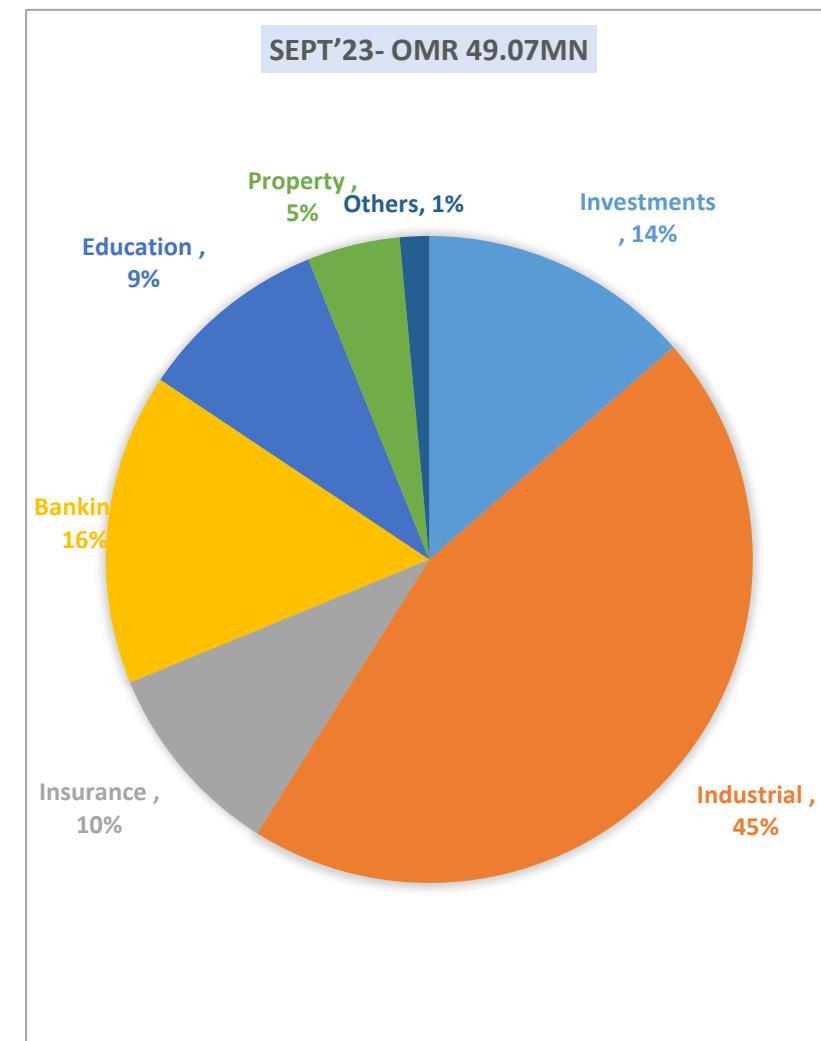


# Investment Portfolio

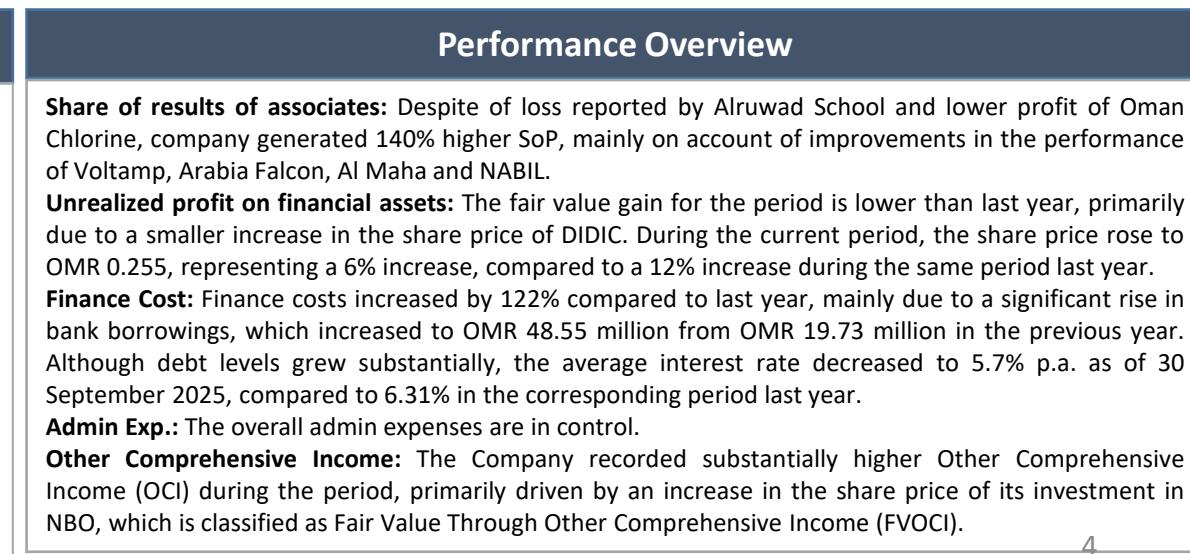
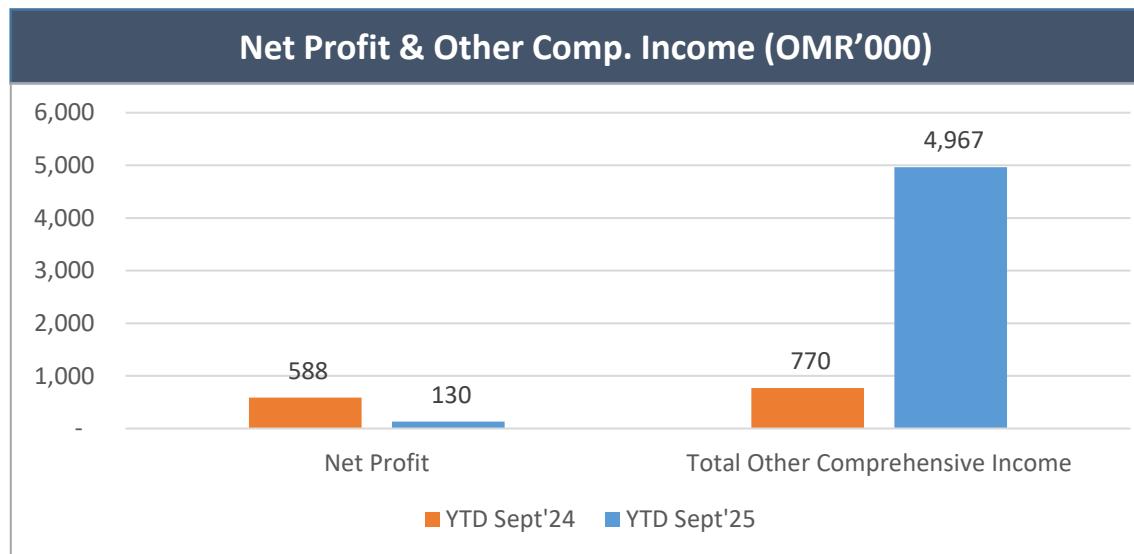
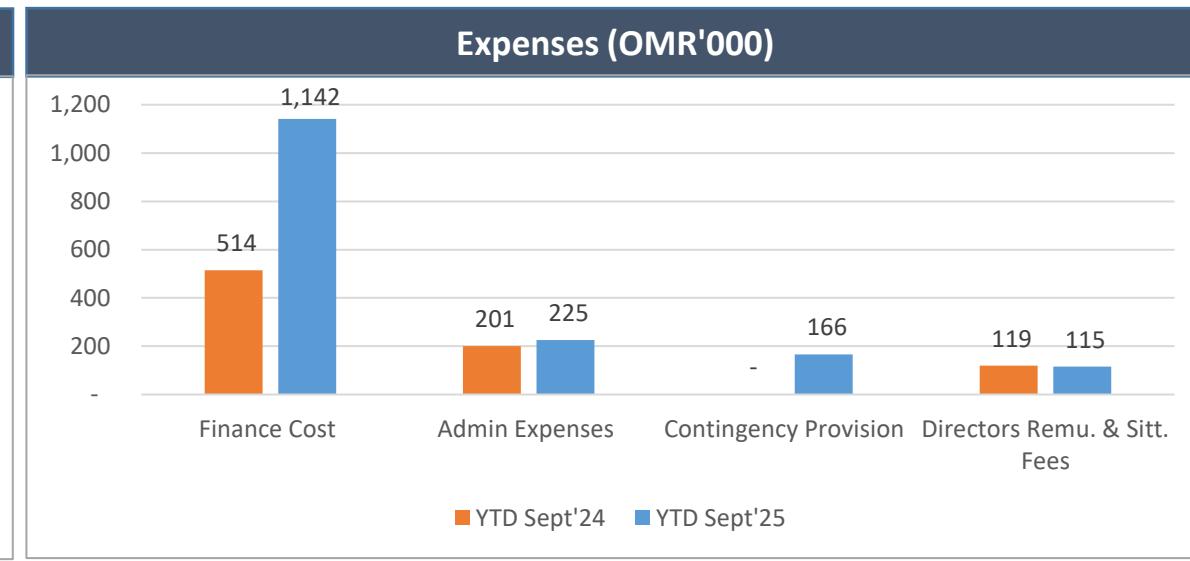
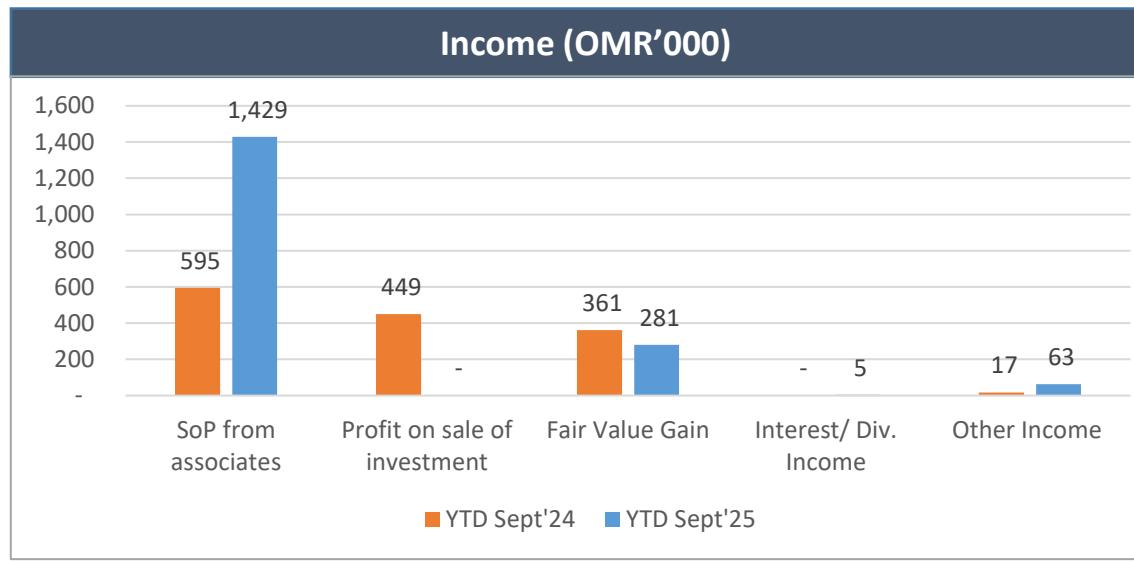
S. No.	Name of Company	% Stake	Carrying Value (OMR)	% of CV
<b>A.</b>	<b>Associate - Group Carrying Value</b>		<b>30,649</b>	<b>34.0%</b>
A-1	Oman Chlorine SAOG	22.11%	8,165	9.1%
A-2	National Detergent SAOG	25.24%	5,542	6.2%
A-3	Arabia Falcon Insur. SAOG	22.62%	5,405	6.0%
A-4	Voltamp Energy SAOG	15.00%	3,757	4.2%
A-5	Alruwad School SAOC	43.51%	3,340	3.7%
A-6	National Biscuit SAOG	29.22%	2,552	2.8%
A-7	Al Maha Ceramics SAOG	18.74%	1,888	2.1%
<b>B.</b>	<b>Investment at Fair Value- Group Carrying Value</b>		<b>55,883</b>	<b>62.0%</b>
B-1	NBO	7.54%	41,696	46.3%
B-3	DIDIC	6.73%	7,186	8.0%
B-2	Bank Dhofar SAOG	1.51%	6,796	7.5%
B-4	Others		206	0.2%
C.	Real Estate		2,283	2.5%
D.	Receivable and other assets		1,284	1.4%
<b>Total</b>			<b>90,099</b>	<b>100%</b>



# Portfolio Sector Allocation



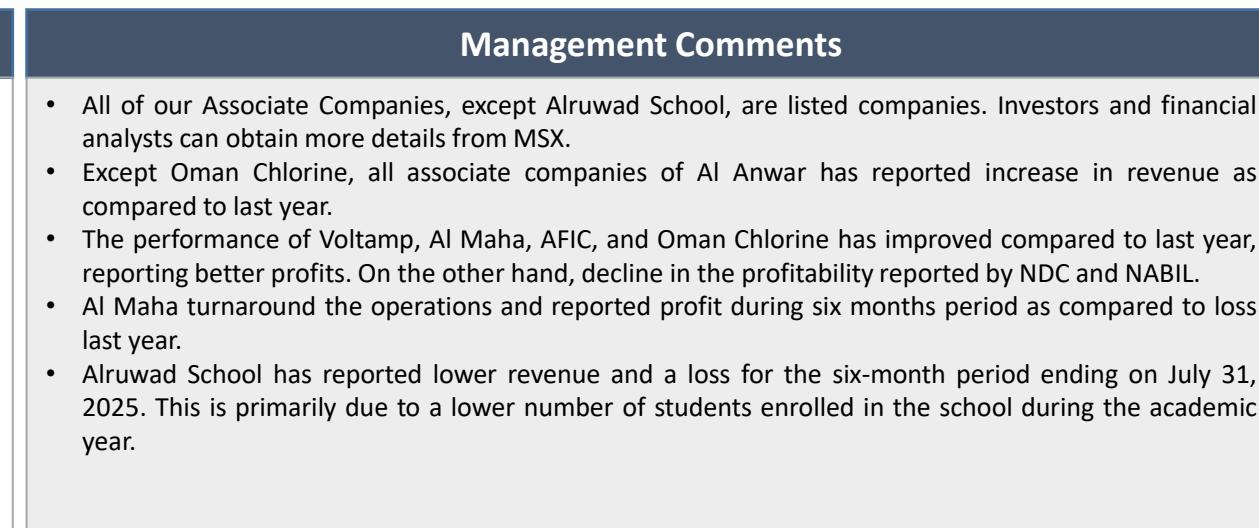
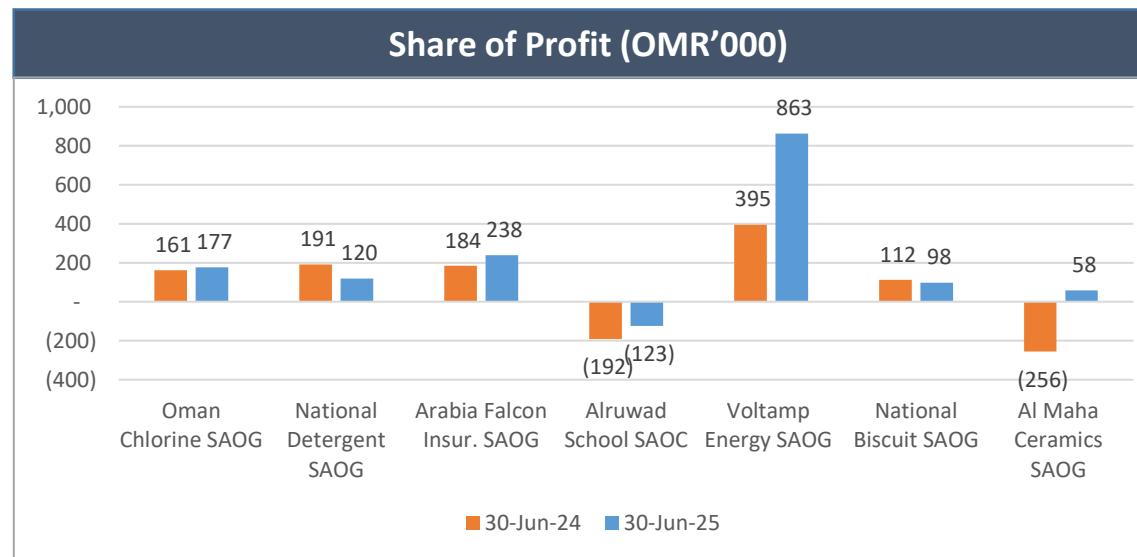
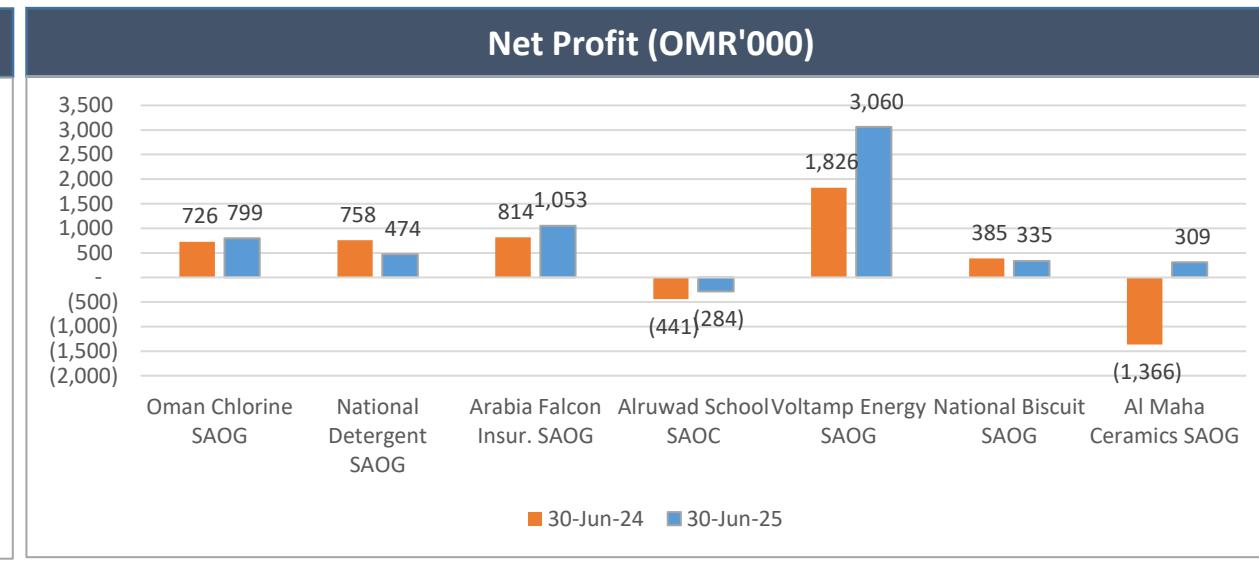
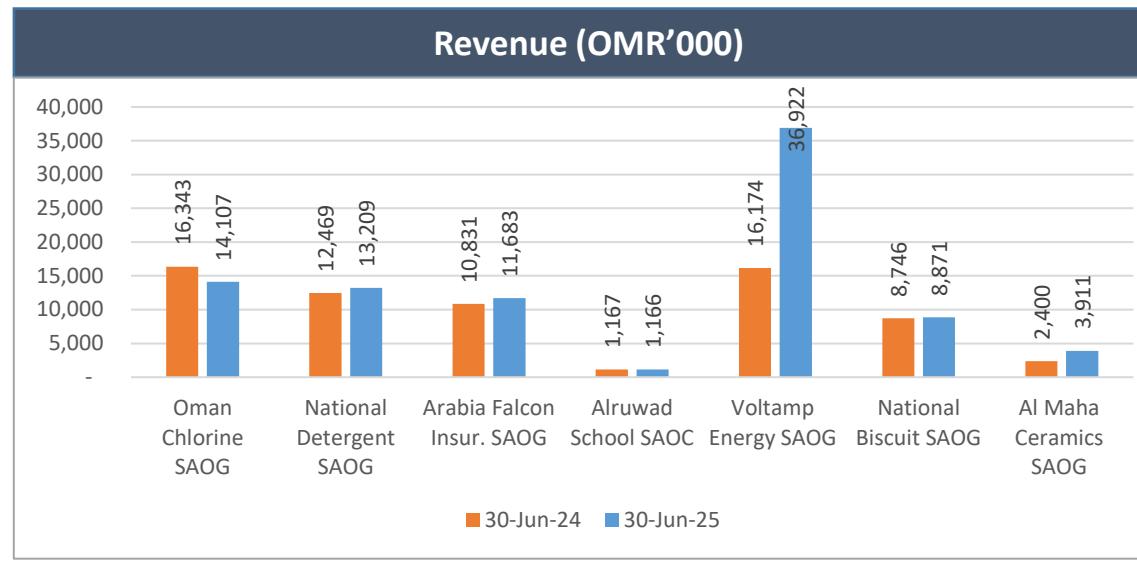
# Al Anwar Performance – YTD Sep'24



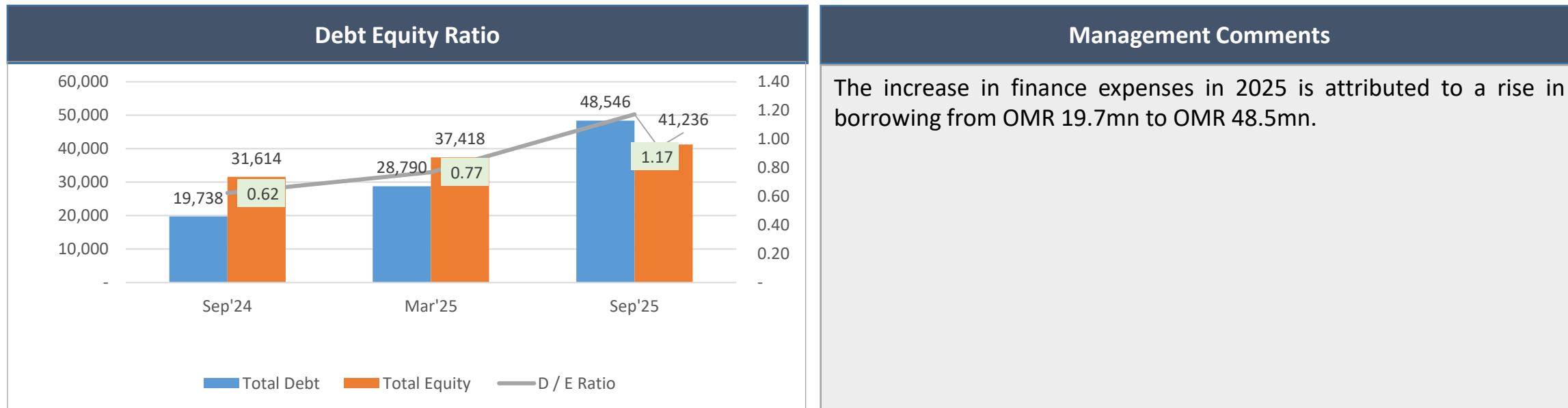
# Financial Overview – Balance Sheet

Particulars (OMR '000)	Audited		
	30-SEP-25	30-SEP-24	31-MAR-25
<b>Assets</b>			
Investment in Associates	30,651	30,763	29,392
Investments at fair value	55,883	18,216	32,352
Property & other assets	2,283	2,283	2,284
Receivables and prepayments	216	78	1,866
Cash and Bank Balance	1,066	150	458
<b>Total Assets</b>	<b>90,099</b>	<b>51,490</b>	<b>66,379</b>
<b>Equity</b>			
Share Capital	27,234	21,218	26,086
Legal Reserve	4,930	4,674	4,930
Fair Value reserve	6,484	2,370	1,646
Retained Earnings	2,590	3,352	4,756
<b>Total Equity</b>	<b>41,238</b>	<b>31,614</b>	<b>37,418</b>
<b>Liabilities</b>			
Bank Borrowings	48,546	19,738	28,790
Payables & Provisions	315	138	171
<b>Total Liabilities</b>	<b>48,861</b>	<b>19,876</b>	<b>28,961</b>
<b>Total equity and liabilities</b>	<b>90,099</b>	<b>51,490</b>	<b>66,379</b>
<b>Net assets per share (in Baisa)</b>	<b>138</b>	<b>149</b>	<b>130</b>

# Performance of Associate Companies – June'24 (6M)



# Bank Borrowing



Effective Rate of Interest		
Particulars (OMR'000)	Sept-24	Sept-25
Actual outstanding	19,738	48,546
Interest cost	514	1,142
Range of Interest Rates	6.00% - 6.50%	5.55% - 6.50%

# Thank You